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*In connection with the Global Offering, the Global Coordinator, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the last day for the lodging of applications under the Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However there is no obligation on the Global Coordinator to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Global Coordinator and may be discontinued at any time. Any such stabilising activity is required to be brought to an end after a limited period.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 25 March 2004 (the “Prospectus”) of Solomon Systech (International) Limited (the “Company”).*



**SOLOMON  
SYSTECH**  
晶門科技

**Solomon Systech (International) Limited**  
*(Incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF  
INTERNATIONAL PLACING AND PUBLIC OFFERING**

<b>Number of Offer Shares</b>	<b>: 603,582,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of International Placing Shares</b>	<b>: 537,186,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Public Offering Shares</b>	<b>: 66,396,000 Shares</b>
<b>Final Offer Price</b>	<b>: HK\$1.75 per Offer Share</b>
<b>Nominal value</b>	<b>: HK\$0.10 each</b>
<b>Stock code</b>	<b>: 2878</b>

*Global Coordinator, Sponsor and Sole Bookrunner*



## SUMMARY

- The final Offer Price has been fixed at HK\$1.75 per Offer Share (excluding the brokerage fee, the SFC transaction levy, investor compensation levy and the Stock Exchange trading fee payable thereon).
- A total of 1,378 valid applications pursuant to the Public Offering on **WHITE**, **YELLOW** and **PINK** application forms and through giving **electronic application instructions** to HKSCC for a total of 109,856,000 Public Offering Shares have been received, representing approximately 1.65 times of the total number of 66,396,000 Public Offering Shares initially available for subscription under the Public Offering. Among the applications under the Public Offering, a total of 98 valid applications pursuant to the Public Offering on **PINK** application forms for 14,336,000 Public Offering Shares have been received, equivalent to approximately 119% of the maximum number of 12,070,000 Public Offering Shares available for subscription by eligible full-time employees of the Group in Hong Kong on a preferential basis.
- Since the subscription in the Public Offering did not exceed 995,940,000 Public Offering Shares (being less than 15 times the number of the Public Offering Shares initially available for subscription under the Public Offering), the clawback mechanism was not triggered.
- 537,186,000 International Placing Shares (subject to the Over-allotment Option) available to the professional, institutional and individual investors under the International Placing for subscription by the Company and for sale by the Selling Shareholders was over-subscribed. The International Placing Shares were allocated to 82 places.
- Share certificates for wholly or partially successful applicants using **WHITE** and **PINK** application forms (which are either not available for personal collection or which are so available but are not collected in person) will be despatched by ordinary post to the address of the applicants specified in the relevant application forms at their own risk on Wednesday, 7 April 2004.
- Share certificates for the Public Offering Shares allocated to wholly or partially successful applicants using **YELLOW** application forms and through giving **electronic application instructions** to HKSCC will be issued in the name of HKSCC Nominees Limited and are expected to be deposited into CCASS for credit to their investor participant stock accounts or their designated CCASS participants' stock accounts, as the case may be, at the close of business on Wednesday, 7 April 2004, or under contingent situations, on such other date as shall be determined by HKSCC or HKSCC Nominees Limited.
- Refund cheques for wholly or partially unsuccessful applicants and in respect of the the difference between the final Offer Price and the maximum Offer Price paid on application (which are either not available for personal collection or which are so available but are not collected in person) will be despatched by ordinary post to the address of the applicants specified in the relevant application forms at their own risk on Wednesday, 7 April 2004.
- Dealings in the Shares (stock code: 2878) on the Main Board are expected to commence at 9:30 a.m. on Thursday, 8 April 2004. Shares will be traded in board lots of 2,000 Shares.

## **DETERMINATION OF FINAL OFFER PRICE**

The final Offer Price was agreed between the Company and JPMorgan (on behalf of the Underwriters) at HK\$1.75 per Offer Share (excluding the brokerage fee, the SFC transaction levy, the investor compensation levy and the Stock Exchange trading fee payable thereon) prior to 12:00 p.m. on 31 March 2004.

## **APPLICATIONS RECEIVED AND ALLOCATION OF OFFER SHARES**

The Directors are pleased to announce that at the close of the application lists at 12:00 noon on Tuesday, 30 March 2004, a total of 1,378 valid applications have been received pursuant to the Public Offering on **WHITE**, **YELLOW** and **PINK** application forms and through giving **electronic application instructions** to HKSCC for a total of 109,856,000 Public Offering Shares, representing approximately 1.65 times of the total number of 66,396,000 Public Offering Shares initially available for subscription under the Public Offering.

Of the 1,280 valid applications received on **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC (excluding **PINK** application forms), a total of 1,277 applications in respect of a total of 62,858,000 Public Offering Shares were for Shares with an aggregate price (excluding the brokerage, the SFC transaction levy, the investor compensation levy and the Stock Exchange transaction levy payable on the initial Offer Price of HK\$2.05 per Share) of HK\$5 million or less in Pool A (representing approximately 2.31 times of the 27,162,000 Public Offering Shares initially comprised in Pool A) and a total of 3 applications in respect of a total of 32,662,000 Public Offering Shares were for Shares with an aggregate price (excluding the brokerage, the SFC transaction levy, the investor compensation levy and the Stock Exchange transaction levy payable on the initial Offer Price of HK\$2.05 per Share) of more than HK\$5 million in Pool B (representing approximately 1.2 times of the 27,164,000 Public Offering Shares initially comprised in Pool B). All multiple applications have been deleted in the Public Offering.

The Directors further announce that 98 valid applications for a total of 14,336,000 Public Offering Shares were received from full-time employees of the Group in Hong Kong on **PINK** application forms, equivalent to approximately 119% of the maximum number of 12,070,000 Public Offering Shares available for subscription by eligible full-time employees of the Group in Hong Kong on a preferential basis. The applicants under the **PINK** form applications are independent of and not connected with any of the directors, chief executive, substantial shareholders of the Company or any of its subsidiaries or associates of any of them.

The Public Offering Shares validly applied for on **WHITE**, **YELLOW** and **PINK** application forms and through giving **electronic application instructions** to HKSCC were conditionally allocated on the basis as set out in the paragraph headed "Basis of allocation" below.

Since the subscription in the Public Offering did not exceed 995,940,000 Public Offering Shares (being less than 15 times the number of the Public Offering Shares initially available for subscription under the Public Offering), the clawback mechanism was not triggered.

The Directors further announce that the 537,186,000 International Placing Shares available to the professional, institutional and individual investors under the International Placing for subscription by the Company and for sale by the Selling Shareholders has been over-subscribed. Of the 537,186,000 International Placing Shares, 273,069,640 Shares are new Shares allotted and issued by the Company and 264,116,360 Shares are Shares sold by Selling Shareholders. Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Public Offering” under the section headed “Structure and Conditions of the Global Offering” in the Prospectus, the total number of 537,186,000 International Placing Shares under the International Placing have been conditionally allocated in full to 82 placees.

The Public Offering Shares and the International Placing Shares have been allocated to placees who are independent of and not connected with any directors, the chief executive or the substantial shareholders of the Company or any of its subsidiaries or any of their respective associates. The International Placing was in compliance with the placing guidelines for equity securities as set out in Appendix 6 of the Listing Rules. None of the Sponsor and the Underwriters and their respective associates and connected clients (as defined in Appendix 6 of the Listing Rules) has subscribed for any Offer Shares for its own account under the International Placing. The Company confirms that following the completion of the Global Offering, the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Global Coordinator on behalf of the International Underwriters within 30 days of the last day for the lodging of applications under the Public Offering, to require the Company to allot and issue up to an aggregate of 90,536,000 Shares. The Global Coordinator may exercise the Over-allotment Option or make purchases in the secondary market to cover over-allocations under the International Placing. If the Over-allotment Option is exercised, a press announcement will be made.

## **BASIS OF ALLOCATION**

Subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Public Offering” under the section headed “Structure and Conditions of the Global Offering” in the Prospectus, all the 66,396,000 Public Offering Shares available for applications on **PINK**, **WHITE** and **YELLOW** application forms and through giving **electronic application instructions** to HKSCC will be allocated on the following basis:

**PINK Form Applications:-**

<b>Number of Public Offering Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment</b>	<b>Approximate percentage of Public Offering Shares allotted based on the total number of Public Offering Shares applied for</b>
2,000	4	2,000 shares	100.00%
4,000	5	4,000 shares	100.00%
6,000	1	6,000 shares	100.00%
8,000	2	8,000 shares	100.00%
10,000	10	10,000 shares	100.00%
12,000	1	12,000 shares	100.00%
14,000	2	14,000 shares	100.00%
18,000	2	18,000 shares	100.00%
20,000	8	20,000 shares	100.00%
30,000	7	30,000 shares	100.00%
50,000	10	50,000 shares	100.00%
60,000	6	60,000 shares	100.00%
70,000	1	70,000 shares	100.00%
80,000	2	80,000 shares	100.00%
100,000	13	94,000 shares	94.00%
150,000	2	132,000 shares	88.00%
200,000	8	176,000 shares	88.00%
250,000	2	220,000 shares	88.00%
300,000	1	264,000 shares	88.00%
350,000	1	308,000 shares	88.00%
500,000	4	420,000 shares	84.00%
800,000	1	640,000 shares	80.00%
1,000,000	4	760,000 shares	76.00%
1,500,000	1	1,118,000 shares	74.53%
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**POOL A:—**

<b>Number of Public Offering Shares applied for in Pool A</b>	<b>Number of valid applications</b>	<b>Basis of allotment</b>	<b>Approximate percentage of Public Offering Shares allotted based on the total number of Public Offering Shares applied for</b>
2,000	337	2,000 shares	100.00%
4,000	202	2,000 shares plus 122 out of 202 to receive additional 2,000 shares	80.20%
6,000	100	4,000 shares plus 10 out of 100 to receive additional 2,000 shares	70.00%
8,000	42	4,000 shares plus 26 out of 42 to receive additional 2,000 shares	65.48%
10,000	170	6,000 shares	60.00%
12,000	28	6,000 shares plus 9 out of 28 to receive additional 2,000 shares	55.36%
14,000	21	6,000 shares plus 11 out of 21 to receive additional 2,000 shares	50.34%
16,000	14	6,000 shares plus 11 out of 14 to receive additional 2,000 shares	47.32%
18,000	7	8,000 shares plus 1 out of 7 to receive additional 2,000 shares	46.03%
20,000	93	8,000 shares plus 49 out of 93 to receive additional 2,000 shares	45.27%
30,000	46	12,000 shares plus 35 out of 46 to receive additional 2,000 shares	45.07%
40,000	26	18,000 shares	45.00%
50,000	36	22,000 shares plus 9 out of 36 to receive additional 2,000 shares	45.00%
60,000	10	26,000 shares plus 5 out of 10 to receive additional 2,000 shares	45.00%
70,000	5	30,000 shares plus 4 out of 5 to receive additional 2,000 shares	45.14%
80,000	4	36,000 shares	45.00%
90,000	4	40,000 shares plus 1 out of 4 to receive additional 2,000 shares	45.00%
100,000	30	44,000 shares plus 15 out of 30 to receive additional 2,000 shares	45.00%

<b>Number of Public Offering Shares applied for in Pool A</b>	<b>Number of valid applications</b>	<b>Basis of allotment</b>	<b>Approximate percentage of Public Offering Shares allotted based on the total number of Public Offering Shares applied for</b>
150,000	19	66,000 shares plus 15 out of 19 to receive additional 2,000 shares	45.05%
200,000	13	90,000 shares	45.00%
250,000	23	112,000 shares plus 6 out of 23 to receive additional 2,000 shares	45.01%
300,000	4	134,000 shares plus 2 out of 4 to receive additional 2,000 shares	45.00%
350,000	1	158,000 shares	45.14%
400,000	3	180,000 shares	45.00%
450,000	2	198,000 shares	44.00%
500,000	16	200,000 shares	40.00%
600,000	2	240,000 shares	40.00%
700,000	2	280,000 shares	40.00%
800,000	2	320,000 shares	40.00%
1,000,000	8	380,000 shares	38.00%
1,500,000	4	540,000 shares	36.00%
2,000,000	<u>3</u>	700,000 shares	35.00%
	<u><u>1,277</u></u>		

**POOL B:—**

<b>Number of Public Offering Shares applied for in Pool B</b>	<b>Number of valid applications</b>	<b>Basis of allotment</b>	<b>Approximate percentage of Public Offering Shares allotted based on the total number of Public Offering Shares applied for</b>
2,500,000	1	2,500,000 shares	100.00%
3,000,000	1	2,850,000 shares	95.00%
27,162,000	<u>1</u>	21,814,000 shares	80.31%
	<u><u>3</u></u>		

## RESULTS OF APPLICATIONS MADE USING WHITE APPLICATION FORMS

The following are the results of wholly or partially successful applications using **WHITE** application forms: (Applicants who have not provided their identification document numbers are not shown.)

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
10234314	2,000	B1775982	2,000
18585050	280,000	B230939A	2,000
A067179A	8,000	B2340009	8,000
A1225963	6,000	B3209828	8,000
A220708A	2,000	B3684925	2,000
A2946648	2,000	B3786159	2,000
A3100467	2,000	B5026577	10,000
A353839A	10,000	B6514753	2,000
A3653512	14,000	B6639580	6,000
A3718401	6,000	B8107527	6,000
A3939815	28,000	B818940A	4,000
A3954873	2,000	B8271777	46,000
A4081229	2,000	B8431855	6,000
A4320207	4,000	B8659414	6,000
A4625660	2,000	B8659422	
A482860A	18,000	B9436214	4,000
A5111741	4,000	B9523753	2,000
A6023439	10,000	B9926823	6,000
A7044316	28,000	C0772540	6,000
A7179106	2,000	C1875688	8,000
A7619025	6,000	C2204493	4,000
A7669049	2,000	C2471319	8,000
A8148301	10,000	C2471491	14,000
A8204473	2,000	G0242459	
A8371248	6,000	C2715250	2,000
A8473695	2,000	C2890141	2,000
A8596274	6,000	C2938152	2,000
A8596738	8,000	C3061467	6,000
A8655262	2,000	C3100292	10,000
A8741363	4,000	C3176167	8,000
A8787916	4,000	C323535A	6,000
A8813992	6,000	C3298114	2,000
A8844480	6,000	C4064966	4,000
A8973612	2,000	C4096256	2,000
A9319533	26,000	C4150455	8,000
A9362250	6,000	C4291067	6,000
A9410395	14,000	C4651608	2,000
A9524455	8,000	C4721452	4,000
A9600992	46,000	C4794875	8,000
A9929854	4,000	C4857729	2,000



<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
C5035129	2,000	D2356849	2,000
C5161132	6,000	D237328A	2,000
C5250798	2,000	D2398118	46,000
C529048A	4,000	D2398460	2,000
C5291524	6,000	D2417317	2,000
C5407794	2,000	D2571839	6,000
C5567082	2,000	D2578221	6,000
C5596597	4,000	D2580013	4,000
C5635037	4,000	D2580021	6,000
C572045A	6,000	D2607639	6,000
C5909277	4,000	D2611490	2,000
C5921471	2,000	D2658330	12,000
C5980702	4,000	D2724759	28,000
C6003069	2,000	D2731534	2,000
C6040584	26,000	D2812755	6,000
C6084670	6,000	D2859999	14,000
C6197572	12,000	D3062822	2,000
C6208450	4,000	D3078427	2,000
C6234559	6,000	D3149901	18,000
C6242160	4,000	D3412513	8,000
C6342289	2,000	D3422497	2,000
C6403369	6,000	D3443885	4,000
C6615986	2,000	D3514227	6,000
D0079376	14,000	D3745873	40,000
D0372340	14,000	D3857337	2,000
D0388328	6,000	D3957757	4,000
D0398838	2,000	D3962254	18,000
D0516180	2,000	D3962300	2,000
D0588181	2,000	D4106203	2,000
D0644359	6,000	D4181868	2,000
D0651266	4,000	D4327366	2,000
D0680932	8,000	D4364407	6,000
D0934756	2,000	D4370733	4,000
D1127196	4,000	D4487053	4,000
D1179897	6,000	D4517742	2,000
D1203380	2,000	D4660405	6,000
D1527011	8,000	D4813643	2,000
D158354A	6,000	D5219354	2,000
D1645626	2,000	D5327777	6,000
D1671171	40,000	D5382883	68,000
D1722132	2,000	D5452660	2,000
D1733185	10,000	D5556075	4,000
D1865103	10,000	D5556083	6,000
D208248A	2,000	D5573409	6,000
D2176549	2,000	D559161A	6,000
D2271681	46,000		

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
D5681686	10,000	E3771591	2,000
P6550987		E3784499	6,000
D572170A	4,000	E3862341	6,000
D5837279	2,000	E4060850	4,000
D6245138	2,000	E4064287	2,000
D6248919	8,000	E4102294	2,000
D6442898	2,000	E4142881	6,000
D6539638	2,000	E4308526	2,000
D6674500	2,000	E4478251	10,000
D6761233	2,000	E4651344	6,000
D6905324	6,000	E4815207	8,000
D6926968	6,000	E4836204	2,000
D6967893	2,000	E5004784	8,000
D7051620	2,000	E5019463	10,000
D8004650	4,000	E5046878	6,000
D8033065	4,000	E5471773	18,000
D8055069	2,000	E5485022	24,000
D8142026	6,000	E5917429	8,000
D831112A	46,000	E5931960	2,000
D8450499	2,000	E6071817	2,000
D8512680	8,000	E6082290	8,000
E0449176	22,000	E6398131	6,000
E0482092	4,000	E6589387	8,000
E0552643	2,000	E6728840	2,000
E0801465	6,000	E6820208	4,000
E0876570	2,000	E6843224	2,000
E0907190	4,000	E684784A	8,000
E1198134	2,000	E7106452	18,000
E1372614	2,000	E7200874	6,000
E1433044	2,000	E7238081	8,000
E1812479	2,000	E7386323	10,000
E187749A	2,000	E7629447	8,000
E1932121	2,000	E7729018	6,000
E1981076	6,000	E811839A	6,000
E213251A	4,000	E8226788	6,000
E2267393	4,000	D1895401	
E2272923	2,000	E8275282	2,000
E2396347	2,000	E837552A	6,000
E2576043	4,000	E8400591	2,000
E260246A	2,000	E8438319	10,000
E2646734	2,000	E8520767	2,000
E3188268	6,000	E8629904	4,000
E3210492	2,000	E8636617	6,000
E345264A	2,000	E8654062	4,000
E3519981	4,000	E887206A	2,000
E3765427	2,000	E8947574	2,000

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
E8977066	6,000	G3013072	2,000
E9049855	4,000	G3075000	8,000
E9052112	2,000	G3294667	14,000
E9101865	12,000	G3474398	2,000
E9204907	6,000	G3534854	2,000
E9248637	6,000	G3699632	6,000
E9255536	90,000	G3830976	2,000
E9374535	2,000	G3871850	4,000
E9420979	2,000	G3999636	14,000
E9522461	4,000	G410926A	6,000
E9615141	2,000	G411834A	2,000
E9796316	4,000	G4325442	2,000
E9799307	6,000	G4399500	6,000
E9852577	4,000	G4529382	2,000
E991713A	6,000	G4562304	2,000
G0156956	2,000	G4569910	2,000
G0194939	2,000	G4635506	4,000
G0194963	2,000	G4672819	2,000
G0292108	6,000	G4697919	2,000
G0316422	2,000	G5019698	4,000
G0499969	2,000	G5276364	2,000
G0525269	4,000	G5285762	2,000
G0616388	46,000	G5423081	2,000
G0918686	6,000	G5443244	6,000
G0921687	2,000	G546165A	2,000
G118449A	6,000	G5524414	2,000
G1382062	14,000	G5644789	6,000
G1382070	6,000	G5691051	22,000
G1540733	4,000	G581725A	6,000
G154948A	2,000	G5850338	4,000
G1634355	22,000	G5941791	6,000
G1653538	4,000	G5944804	2,000
G1711821	2,000	G5973987	2,000
G1737073	2,000	G6058220	10,000
G1783334	2,000	G6072738	2,000
G1800476	2,000	G6098273	4,000
G1809368	4,000	G623293A	4,000
G1811818	2,000	G6270564	4,000
G2031344	2,000	G6303039	2,000
G2065761	8,000	G6315401	2,000
G2085169	2,000	G6329100	6,000
G2120215	6,000	G6361446	4,000
G224125A	4,000	G6430081	6,000
G2258306	12,000	G6599981	2,000
G2290145	4,000	G6708071	4,000
G2689528	2,000	G675233A	8,000

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
G6781518	8,000	K0853690	6,000
G6784053	22,000	K0993433	2,000
G6836320	6,000	K1036076	10,000
G6965163	2,000	K1057545	46,000
G6980812	4,000	K1110977	2,000
G6994813	6,000	K1125982	4,000
G7073495	2,000	K1197894	4,000
G709798A	4,000	K1459341	6,000
G8011213	6,000	K1535773	6,000
G8084091	2,000	K1548352	4,000
G9021905	6,000	K1618601	4,000
H0265650	2,000	K1800019	2,000
H026896A	2,850,000	K1808311	2,000
H0484417	4,000	K1899953	4,000
H1174772	2,000	K2063220	4,000
H1217269	2,000	K2078589	2,000
H1251637	2,000	K2375222	4,000
H3286713	6,000	K2428210	2,000
H345831A	4,000	K2482797	8,000
H3583262	6,000	K2631326	2,000
H4003944	6,000	K270966A	4,000
H4269472	2,000	K2826844	4,000
H4382929	2,000	K2894262	10,000
H4398361	10,000	K2931109	4,000
H4430591	6,000	K2971844	2,000
H4579064	6,000	K3029328	18,000
H4616202	6,000	K3066991	2,000
H4770333	4,000	K3086372	2,000
K0035696	6,000	K3351211	2,000
K0077461	4,000	K3418715	14,000
K0103845	6,000	K3581101	4,000
K0165832	2,000	K3608808	2,000
K0207314	2,000	K3615391	2,000
K027142A	6,000	K3784088	2,000
K0290092	4,000	K3971988	2,000
K0416495	2,000	K4280598	2,000
K0437433	2,000	K4325168	2,000
K0446742	2,000	K4342429	4,000
K0545066	2,000	K4354559	2,000
K0648051	2,000	K4368428	2,000
K0765600	4,000	K4475976	4,000
K0765910	2,000	K4574028	4,000
K0771783	8,000	K4790219	8,000
K0776351	4,000	K4971612	4,000
K0791172	22,000	K546224A	2,000
K0806560	4,000	K5610036	2,000

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
K5615062	6,000	P4990904	6,000
K5780241	4,000	P5066852	4,000
K5808960	44,000	P5402399	4,000
K5819717	4,000	P5642047	2,000
K5959365	2,000	P5746640	2,000
K6060927	2,000	P5833683	6,000
K6149790	4,000	P6212305	42,000
K6439225	4,000	P6279426	2,000
K6467768	44,000	P6299885	4,000
K6578780	4,000	P6378114	6,000
K6699154	18,000	P6394527	2,000
K6985335	2,000	P6473354	4,000
K7010060	2,000	P6818181	2,000
K7113579	2,000	P6943687	2,000
K7271336	4,000	P7078203	8,000
K7378742	2,000	P7133220	4,000
K7529538	4,000	P7750890	4,000
K7853750	2,000	P7764271	6,000
K8056250	2,000	P7771103	12,000
K8144028	2,000	P8155910	6,000
K8291772	2,000	P8190600	6,000
K8687749	4,000	P9018631	8,000
K8730709	4,000	P9065648	2,000
K8857199	8,000	P9077506	2,000
K9133305	6,000	P9094222	2,000
K9353119	4,000	P909785A	2,000
K947904A	8,000	P9143029	2,000
K9518312	2,000	P9223251	4,000
P0275275	2,000	P9303867	24,000
P0478737	2,000	P9312165	2,000
P048592A	4,000	P9637684	2,000
P0674749	2,000	R0116555	6,000
P1298805	4,000	R0167842	2,000
P1369257	8,000	R0237476	4,000
P1419181	2,000	R0341559	2,000
P1900335	4,000	R0456305	10,000
P2580628	2,000	R1096353	10,000
P2759628	2,000	R1410619	6,000
P3319001	22,000	R1525602	4,000
P3409418	8,000	R2408081	2,000
P3510844	12,000	V0043990	2,000
P3833708	2,000	V0053635	2,000
P4027578	36,000	V021423A	4,000
P4128129	46,000	V049030A	2,000
P4480779	2,000	XA9532622	4,000
P4890241	8,000	XD8240715	4,000

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
XE4870741	4,000	Z2249074	2,000
XG1602105	2,000	Z2833876	2,000
Z000144A	2,000	Z3692710	46,000
Z0426254	2,000	Z4039476	2,000
Z0531058	2,000	Z4413548	2,000
Z1141938	2,000	Z4583583	2,000
Z1301242	2,000	Z4755724	2,000
Z1674758	6,000		

**RESULTS OF APPLICATIONS BY CCASS INVESTOR PARTICIPANTS USING YELLOW APPLICATION FORMS**

There was no applicant applying as CCASS Investor Participants using **YELLOW** application forms.

**RESULTS OF THE APPLICATIONS MADE BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC**

The following are the results of wholly or partially successful applications made by giving **electronic application instructions** to HKSCC: (Applicants who have not provided their identification document numbers are not shown.)

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
002538501	6,000	265383315	6,000
002557801	6,000	267281533	2,000
003750408	136,000	269253282	18,000
003952902	22,000	289185134	8,000
006073008	36,000	290113919	4,000
007013708	14,000	292133998	22,000
012068301	22,000	294287669	6,000
012974501	10,000	295414163	2,000
200086486	6,000	296098114	22,000
202018917	2,000	296104573	22,000
205045289	2,000	297107724	22,000
205118110	6,000	298254418	8,000
205120959	2,000	320010309	22,000
209101237	14,000	325087583	4,000
221577174	6,000	329095616	10,000
222225625	2,000	330318486	8,000
223129537	18,000	330392002	6,000
224182618	4,000	347226649	6,000
224249185	6,000	347295974	4,000
225365790	4,000	347304495	2,000
232359604	2,000	348065533	12,000
232404822	6,000	356129213	6,000
234169043	8,000	356165746	6,000
235417326	2,000	359089349	4,000
236151601	10,000	359112786	2,000
237167275	4,000	359142742	8,000
239145691	6,000	359168655	2,000
240093179	8,000	365066919	46,000
240156075	8,000	371081464	4,000
241332451	2,000	373030725	8,000
241358795	4,000	388007346	2,000
242105385	6,000	388013575	2,000
243086618	2,000	388015943	2,000
254148877	10,000	388018749	2,000
256208364	68,000	388021081	2,000
256217506	2,000	388040107	4,000
257165464	6,000	388051054	4,000
259277762	4,000	388085912	6,000
259383677	6,000	388128522	22,000

<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>	<b>Identification document number</b>	<b>Number of Public Offering Shares allotted</b>
388308082	68,000	E0375245	6,000
388532814	6,000	E3082893	2,000
388666851	4,000	E4513499	10,000
388669152	6,000	E5399827	2,000
388814139	6,000	E6161115	6,000
390140598	12,000	E7233357	6,000
395134257	2,000	E7871442	700,000
765055405	18,000	E9061464	2,000
768053373	44,000	E9221240	380,000
773000575	4,000	E969202-2	32,000
000096444	6,000	G0145598	134,000
A3407325	4,000	G0290571	2,000
A518035-2	8,000	G1287833	26,000
A541366-7	22,000	G2710373	6,000
A8668178	2,000	G3618403	6,000
A8742645	6,000	G3741752	2,000
B108358-4	200,000	G3782378	6,000
B3257849	2,000	G5494795	2,000
B577350A	2,000	G6218341	8,000
C4827846	2,000	H101886A	2,000
C4887725	18,000	H4289007	10,000
C504389A	2,000	K0571725	6,000
C5079363	6,000	K0807788	2,000
C652412	14,000	K2986213	6,000
D0992578	2,000	K378234	6,000
D286028-8	22,000	K5548896	8,000
D320459	22,000	K7945574	2,000
D5238146	24,000	K806797A	6,000
D6165614	4,000	P036511	14,000
D6234098	2,000	P6882777	114,000
D6669973	6,000	R1091289	6,000
D810325A	6,000	R2255366	2,000
D814556	4,000		

#### **COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES**

Share certificates for wholly or partially successful applicants on **WHITE** and **PINK** application forms and refund cheques for wholly or partially unsuccessful applicants and in respect of the difference between the final Offer Price and the maximum Offer Price paid on application, in each case including 1% brokerage fee, 0.005% SFC transaction levy, 0.002% investor compensation levy and 0.005% Stock Exchange trading fee, without interest (which are either not available for personal collection or which are so available but are not collected in person) are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant application forms at their own risk on Wednesday, 7 April 2004.



Applicants who have applied for 1,000,000 Public Offering Shares or more and have indicated on their application forms that they would collect their share certificates (where applicable) and/or refund cheques (if any) in person may collect their share certificates and refund cheques from Tricor Investor Services Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, between 9:00 a.m. and 1:00 p.m. on Wednesday, 7 April 2004. Identification and authorisation documents (where appropriate) acceptable to Tricor Investor Services Limited must be produced at the time of collection. Uncollected share certificates and refund cheques will be despatched to those applicants by ordinary post at their own risk to the addresses specified in their application forms shortly thereafter.

Refund monies for wholly or partially unsuccessful applications and the difference between the final Offer Price and the maximum Offer Price paid on application, in each case including 1% brokerage fee, 0.005% SFC transaction levy, 0.002% investor compensation levy and 0.005% Stock Exchange trading fee, without interest, in respect of **electronic applications** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Wednesday, 7 April 2004. Applicants applied as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, 7 April 2004, or in the activities statements made available to them by HKSCC.

#### **DEPOSIT OF SHARE CERTIFICATES INTO CCASS**

For wholly or partially successful applicants using **YELLOW** application forms or applying electronically through HKSCC who are allocated Public Offering Shares in the name of HKSCC Nominees Limited, the allocated Public Offering Shares will be deposited directly into CCASS for credit to their investor participant stock accounts or their designated CCASS participants' stock accounts maintained in CCASS at the close of business on Wednesday, 7 April 2004 or under contingent situations, on such other date as determined by HKSCC or HKSCC Nominees Limited. Applicants applying through their designated CCASS participants (other than CCASS investor participants) can check the number of Public Offering Shares allocated to them with their respective designated CCASS participants.

For wholly or partially successful applicants applying electronically through HKSCC such applicants should check this announcement and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 7 April 2004 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Applicants applying as CCASS Investor Participants **electronically** through HKSCC can also check the new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 7 April 2004. HKSCC will also make available to such applicants an activity statement showing the number of Public Offering Shares credited to their investor participant stock accounts.

## **COMMENCEMENT OF DEALINGS**

Dealings in the Shares (stock code: 2878) on the Main Board are expected to commence at 9:30 a.m. on Thursday, 8 April 2004. Shares will be traded in a board lot of 2,000 Shares.

By order of the Board  
**Solomon Systech (International) Limited**  
**Leung Kwong Wai**  
*Managing Director*

Hong Kong, 7 April 2004

Please also refer to the published version of this announcement in South China Morning Post.