

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): | | 31/03/2020 | | | |
|---|-------------------|-----------------------------|----------------------------------|---|--|
| To : Hong Kong Exchanges a | and Clea | ring Limited | | | |
| Name of Issuer Date Submitted | Solomo 16/07/2 | on Systech (Interna 2020 | ational) Limite | d | |
| I. Movements in Authorised S | Share Ca | apital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 2878 Description : Ordinary Shares | | | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of precedin | g month | 5,000,000,000 | 0.10 | 500,000,000 | |
| Increase/(decrease) | | <u>-</u> | | <u>-</u> | |
| Balance at close of the mont | :h | 5,000,000,000 | 0.10 | 500,000,000 | |
| (2) Stock code : | _Descrip | otion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of precedin | g month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the mont | :h | | | | |

| 2. Preference Shares | | | | |
|---------------------------------------|--------------------|--------------------------------|----------------------------------|---|
| Stock code : | Dogorini | tion : | | |
| | Descript | lion : | | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | / | |
| Increase/(decrease) | | | | |
| (40010400) | - | | _ / | |
| Balance at close of th | e month _ | | | |
| 3. Other Classes of SI | nares | | | |
| Stock code : | Descript | tion : | | |
| | | No. of other classes of shares | (State | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | | | | |
| (35.000) | - | | | |
| Balance at close of th | e month | | | |
| | | | | |
| Total authorised shar (HK\$): | e capital at the e | end of the mont | h 500,0 | 000,000 |
| | | | | |
| II. Movements in Issue | ed Share Capital | | | |
| | No. of ordir | nary shares | No of preferen | ce No. of other |
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 2,480,252,351 | | | _ |
| Increase/ (decrease) during the month | - | - | - | - |

Balance at close of

the month

2,480,252,351

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Share | Option Sch | emes of the | lssuer) | | | 1 |
|---|--------------|---------------|----------------|---|-----------------------------|-----------------------------------|
| Particulars of share option scheme | | | | | No. of new shares of issuer | No. of new shares of issuer which |
| including EGM approval | | | | | issued during | may be issued |
| date | N | /lovement du | ring the month | า | the month | pursuant thereto |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | as at close of the month |
| 1.2013 Share Option | | | | | | |
| Scheme (28/05/2013) | | | | | | |
| Ordinary Shares Date of grant: 11/01/2016 Exercise price: HK\$0.369 per share | 0 | 0 | 0 | 1,000,000 | 0 | 1,000,000 |
| Ordinary Shares Date of grant: 30/09/2016 Exercise price: HK\$0.305 per share | 0 | 0 | 0 | 1,260,000 | 0 | 3,000,000 |
| - Titto.303 per snare | | | | | | |
| Ordinary Shares Date of grant: 09/10/2017 Exercise price: HK\$0.370 per share | 0 | 0 | 0 | 0 | 0 | 2,400,000 |
| Ordinary Shares Date of grant: 09/10/2018 Exercise price: HK\$0.254 per share | 0 | 0 | 0 | 0 | 0 | 2,400,000 |
| Ordinary Shares Date of grant: 09/05/2019 Exercise price: HK\$0.248 per share | 0 | 0 | 0 | 0 | 0 | 2,000,000 |
| Ordinary Shares Date of grant: 30/12/2019 Exercise price: HK\$0.159 per share | 0 | 0 | 0 | 0 | 0 | 2,500,000 |
| (Note 1) | | | | | Total: | 13,300,000 |
| 2 | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | (Preferen | ary shares) ce shares) other class) | 0 N/A N/A | |
| Total funds raised during the options (State currency) | e month fron | n exercise of | • | N/A | | |

| Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------|---|---|---|
| 1. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | / | | | |
| 3. | | | | | | |
| (/ /) Stock code (if listed) | | / | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4. | (1 |) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/m/m/yyyy) | , , , , | \ | | | | |
| (uu/ii/iii/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) ce shares) other class) | | _ |

| Convertibles (i.e. Convertible Class and description | into onales of the | JISSUEL WILICIT | are to be Liste | ,u) | No. of new | No. of new/ |
|--|--------------------------------------|------------------------------------|----------------------------------|---|---|--|
| Jiass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | <u></u> | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | _ | | | / | | |
| | - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _ _/ | | | | |
| | /_ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (| | | | | |
| 4. | <u>/</u> _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | To | | ry shares) ce shares) ther class) | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), No. of new shares No. of new shares of if applicable, and class of shares issuable: of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

| Ot | her Movements ir | n Issued Sha | re Capital | | | | |
|----|------------------|--------------|----------------|---|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | - 7 | | | Class of shares | | | |
| | | | | Class of shares issuable (Note 1) | | - | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) / | |
| | | | | EGM approval date: (dd/mm/yyyy) | (11/ |) | |
| | | | | / | | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | |
| 2. | Open offer | At price : | State currency | Issue and alfotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/n/m/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | - | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares | | _ | |
| | | | | issuable (Note 1) | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | · · · · · · · · · · · · · · · · · · · |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|----|---|---|
| 5. | Ścrip dividend | | | Class of shares | | | / | |
| | | | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | | At price : | currency —— | date : (dd/mm/yyyy) | | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |)/ | / | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note/1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | | | | | |

| Type (| of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------|-------------------|-----------------------------|--|--|---|---|
| 9. Capit | | | Class of shares issuable (Note 1) | (/ /) | | |
| reorg | anisation | | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | | _ |
| | At | price : | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 10. Other (Plea | r ise specify) | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total (Prefe | E. (Ordina share erence share (Other clas | s) s) | - - - |
| Total in | crease / (decr | ease) in ordinary shares du | ring the month (i.e. Total | of A to E): | (1) | Nil |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

| | securities have been fulfilled; |
|--------|---|
| (iv) | all the securities of each class are in all respects identical (Note 3); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| | |
| | |
| Title: | ted by: Patrick Cheung Secretary |
| | (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.